

#### Welcome!

Thank you for reading the first MFLN
Personal Finance newsletter. The
MFLN is a partnership network
between the Department of Defense,
USDA and Cooperative Extension. We
produce professional development
programming for military service
providers. Learn more:
https://militaryfamilies.extension.org/

#### Get Social With Us







All live and recorded webinars are approved for AFC and CPFC CEUs!

# **Upcoming Webinars**

Mar 27 Getting to Know You: Introducing PFMs to Cooperative Extension & to Each Other. Register:

https://learn.extension.org/events/3243

Apr 17 Entrepreneurial Opportunities for Military Families: A webinar for Financial Professionals Working with Military Families

Register: https://learn.extension.org/events/3265

May 1 Gender & Finance.

Register: https://learn.extension.org/events/3214

Did you miss our February webinar? Watch the recording and earn CEUs for Income Tax Tips for PFMs Working with Military Families

https://learn.extension.org/events/3191

### More from the Experts

By Barbara O'Neill, Ph.D., CFP®, oneill@aesop.rutgers.edu

At this time of year, many people are focused on 2017 income tax preparation. Common activities include: downloading tax forms from the IRS web site, purchasing tax preparation books and software (e.g., TurboTax), gathering and tallying up receipts to document itemized deductions, and/or contacting the VITA (Volunteer Income Tax assistance) program or a professional tax preparer for assistance. Read more here: https://militaryfamilies.extension.org/2018/02/13/income-tax-planning-for-the-year-ahead/

## 2018 Virtual Learning Event

Listening, Processing and Understanding: Working More Effectively with Clients in

Personal Finance

June 5-7, our team will host a 3-day learning opportunity for PFMs. This year's event will focus on the soft skills financial managers need to work effectively with clients. The 3-day session will end with a capnote discussion of the highlights of the sessions. More information:

https://militaryfamilies.extension.org/personal-finance/virtual-learning-event/

### EVENTS

June 5

11 a.m. ET: Understanding Your Client's
Relationship with Money, Dr. Barbara O'Neill.

11 a.m.ET: Empathy & Ethics. 2 hours, Dr.

June 6 Michael Gutter. This webinar meets the AFCPE requirement for Ethics CEUs.

June 7

11 a.m.ET: Communication Essentials for
Financial Counselors, Dr. John Grable and Dr.
Joe Goetz

June 7 1 p.m.ET: Capnote Discussion with Jerry Buchko