



Online Resource for 2016 *Personal Finance Year in Review* Webinar

<https://learn.extension.org/events/2815>

December 6, 2016

Web Sites

2015 National Financial Capability Study (FINRA Investor Education Foundation):

http://www.usfinancialcapability.org/downloads/NFCS_2015_Report_Natl_Findings.pdf

2016 America Saves Week Survey (Consumer Federation of America): <http://www.americasavesweek.org/less-than-half-of-u-s-households-report-good-savings-progress-according-to-9th-annual-america-saves-week-survey>

2016 Retirement Confidence Survey (Employee Benefit Research Institute):

https://www.ebri.org/pdf/surveys/rcs/2016/EBRI_IB_422.Mar16.RCS.pdf

2017 Social Security Changes (Social Security Administration): <https://www.ssa.gov/news/press/factsheets/colafacts2017.pdf>

Annual Limits Relating to Financial Planning (College for Financial Planning): <http://www.cffpinfo.com/annual-limits/>

Blended Retirement System Information (U.S. Department of Defense):

<http://www.defense.gov/News/Article/Article/655705/dod-plans-benefit-revision-with-blended-retirement>

CFPB Resources for Financial Educators (CFPB): <http://www.consumerfinance.gov/adult-financial-education/>

Fiduciary Rule for Retirement Advice (U.S. Department of Labor): <https://www.dol.gov/agencies/ebsa/about-ebsa/our-activities/resource-center/fact-sheets/dol-final-rule-to-address-conflicts-of-interest>

Financial Education Lesson Plans (Rutgers Cooperative Extension): <http://njaes.rutgers.edu/money/>

Making the Case for Financial Literacy 2016 (Jump\$tart Coalition):

http://jumpstart.org/assets/files/Making_the_Case_2016_UpdateMay2016.pdf

Military Lending Act Information (FDIC): <https://www.fdic.gov/news/news/financial/2015/fil15037.html>

Next Gen Personal Finance: <http://nextgenpersonalfinance.org/>

Report on the Economic Well-Being of U.S. Households in 2015 (5/16) (Federal Reserve System):

<http://www.federalreserve.gov/2015-report-economic-well-being-us-households-201605.pdf>

Road to Financial Wellness Seminar Videos (Rutgers Cooperative Extension): <https://njaes.rutgers.edu/money/road-to-financial-wellness.asp>

Smart About Money (National Endowment for Financial Education): <https://www.smartaboutmoney.org/>

Student Loan Fact Sheet Series (eXtension): <http://articles.extension.org/pages/72895/student-loans>