MARCH 9, 2021
11:00 a.m. - 12:30 p.m. ET

PROFESSIONAL DEVELOPMENT

Photo by Karolina Grabowska from

2021 TAX UPDATES

EVENT LOCATION

https://militaryfamilieslearningnetwork.org/event/92081/

This event covers recent tax changes that impact your client's finances. Specifically, this webinar addresses the tax implications of stimulus checks, unemployment, the increase to standard deductions, changes to key provisions for popular tax credits, contribution limits and income thresholds for retirement accounts like IRAs and 401(k)s, increases in other tax-favored accounts for healthcare and education, and exemptions from gift and estate tax, tax brackets for ordinary income, as well as qualified dividends and long-term capital gains.

Notably, for the military audience, this webinar covers the Old Age, Survivors, and Disability Insurance program (OADSI) tax withholding and a comprehensive overview of the resources and services available to military families through MilTax, the only tax preparation and filing software provided by the Department of Defense designed exclusively for the military community from Military OneSource.

PRESENTERS

Kelly Smith, program analyst, Military Community Support Programs directorate within the Office of the Deputy Assistant Secretary of Defense for Military Community and Family Policy.

Andrew Zumwalt, Associate Extension Professor, Associate State Specialist, & Co-Director of the Center for Economic Education, University of Missouri.

CONTINUING EDUCATION CREDIT

This webinar is approved for 1.5 CE credits for:

- Accredited Financial Counselors (AFC) from AFCPE
- Certified Personal Finance Counselors (CPFC) from FinCert
- Certified Family Life Educators (CFLE) from NCFR

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